

User Access to FAL

Requirement Document

**Version 1.0**

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# Overview

The objective of this document is providing information of User access to FAL( Finance Authority Limit ) module Information. User Access to FAL screen will be created on User tab screen besides Organization Access screen. By using this screen user will be able to take access to FAL Category.

|  |  |  |  |
| --- | --- | --- | --- |
| ☒ | New | ☐ | Change Request |

* 1. Module

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| ☐ | Diary | ☒ | System Admin Module | ☐ | Claim Registration |
| ☐ | Claim Payment | ☐ | Claim Recovery | ☐ | Claim Enquiry |
| ☐ | Upload | ☐ | Reports |  |  |

* 1. Development Type

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| ☒ | Functionality | ☒ | Integration | ☐ | Rule |
| ☐ | Report | ☒ | Field | ☒ | Screen |

# Screen Details

## Description:

* Grid and Add/Edit screen will be included in User Access to FAL screen

## Grid screen

### Data Elements of Search Screen

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Field** | **Source** | **Input box type** | **Field type** | **Size** | **Mandatory** | **Editable** | **Remarks** |
| User Name |  | NA | Text | NA |  | N | Records will be viewed as per saved in User Access to FAL Screen |
| FAL Level Name |  | NA | Text | NA |  | N |
| FAL Access Category |  | NA | Text | NA |  | N |
| Amount |  | NA | Text | NA |  | N |
| Action |  |  |  |  |  |  | Buttons will be in column   1. Edit 2. View |

## 

### Button Information

1. Edit : Edit screen will have Save and back button and it will display Add screen with records saved.
2. View : View screen will have only back button.

### Add Screen

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Field** | **Source** | **Input box type** | **Field type** | **Size** | **Mandatory** | **Editable** | **Remarks** |
| FAL Access Category | Static:   1. Mandate Approval 2. Payment Approval | Dropdown list | INT | NA | Y | Y |  |
| FAL Category | FAL master -> FAL Category | Dropdown  List | INT | NA | Y | Y | Values will come as per saved records against selected FAL Access Category in FAL Master |
| Amount | User Input | Text Box | Numeric | 15 digits | Y | N | Values will come as per saved records against selected FAL Access Category and FAL Category in FAL Master |

* + - 1. **Button Details**

1. **Save :**  On Click of this button records will be saved if all records has been filled correctly.
2. **Back :** On click of this button , user main screen will come.

# Rule

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **IF** | **Then** | **Else** | **And** | **Or** |
| User has assigned to a particular FAL | It must reflect on Mandate Approval and Payment screen fields |  |  |  |
|  |  |  |  |  |

# Implementation

## Current Implementation

* User Access to FAL tab screen not exist in application

## Targeted Implementation

* User Access to FAL tab screen besides Organization access tab in user.
* FAL values must reflect to mandate screen and payment screen.

# Change Required

* NA